

FINANCE APPLICATION – BUSINESS



CASE IH FINANCE

TO: CASE IH, Fax 09 927 9311, PO Box 9919, Newmarket, Auckland 1149.

DEALER'S DETAILS From (Dealer) _____ Sales Person _____ Phone No. (wk) _____ Fax No. _____

DETAILS OF YOUR BUSINESS

Applicant Type (tick one) Inc. Company Partnership Sole Trader Trust Inc. Society

Full Legal Name _____ GST No. _____

Trading as _____ Type of Business _____

Trading Address _____ Suburb _____ City _____

PO Box No _____

Phone No. (wk) _____ Bank _____

Fax No./Email _____ Accountant _____

Phone No. (mobile) _____ Insurance/Broker _____

GUARANTOR/DIRECTOR PERSONAL DETAILS (Please circle)

1. Name _____ D.O.B _____ Marital Status _____ No. of Dependents _____

Residential Address _____ Time at address _____

Previous Address _____ Director Y / N _____ Shareholding _____ %

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PERSONAL POSITION

INCOME AND ASSETS		Estimate of Value	LIABILITIES		Monthly Repayment	Balance Outstanding
Annual Salary/Shareholder Drawings	\$		Overdraft (Limit \$)	\$	\$	
Cash in Bank	\$		Mortgage	\$	\$	
Property Owned	\$		Mortgage	\$	\$	
Motor Vehicles	\$		Mortgage	\$	\$	
Equipment	\$		Hire Purchase	\$	\$	
Investments (e.g. Shares/Property)	\$		Other Loans (specify)	\$	\$	
Other (specify)	\$		TOTAL LIABILITIES		\$	
TOTAL ASSETS	\$		ESTIMATED SURPLUS		\$	

DESCRIPTION OF GOODS (make, model etc)

AGREEMENT TYPE (tick one) Commercial Loan Agreement Lease Rental

Cash Price (incl GST) \$ _____ Booking Fee _____

Deposit/Advance Rental \$ _____ Interest Rate _____ % P.A.

Trade \$ _____ Term _____ Months

Amount Financed (incl GST) \$ _____

ON BEHALF OF THE APPLICANT(S):

Signed _____

Name (please print) _____

Signed _____

Name (please print) _____

ON BEHALF OF THE GUARANTOR(S):

Signed _____

Name (please print) _____

Signed _____

Name (please print) _____

Date / / _____

In this declaration, "CASE IH Finance", "we" or "us" means Heartland Bank Limited, (its trading division MARAC), and its related entities, successors, assigns, agents and associates, and "you" means the person completing this application, (each person named in this application), each guarantor of any loan made to you and any authorised person or beneficial owner of the borrower or any guarantor of any loan made to you.

PRIVACY DECLARATION

- Heartland can ask for information about you in accordance with the Privacy Act 2003 and our Privacy Statement, and we may not be able to provide you with products or services if you do not provide that information.
- That information may be used by us:
 - to consider this application
 - to consider any future application for products or services which involves you.
- We can also use it:
 - to administer and monitor products or services provided to you
 - to comply with legal and regulatory requirements (including identity verification requirements)
 - to provide you with information about other products or services, including those of selected third parties; and
 - generally, to develop and run our business.
- You agree that - for those purposes - we can provide information about you to, and obtain information about you from, other organisations or people we consider

appropriate. Those organisations might include our service providers, other financial and insurance institutions, government departments and your employer or accountant.

- We may also exchange information about you (including default information) with credit reporting agencies on an ongoing basis. Those agencies may retain that information and provide it to other customers who use their credit reporting services.
- You can request the full details of every organisation or person to whom we have disclosed information about you. You have rights to access and request correction of your personal information under the Privacy Act 1993.
- By ticking the box below you acknowledging confirm that:
 - each person named in this application form] has read and agrees to the terms above;
 - all information provided to us is correct, complete and not misleading; and
 - none of those people is an un-discharged bankrupt.

BANK USE ONLY Customer Due Diligence completed YES